

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2022

REGISTRATION NO: 27820
BONDS ISSUED BY: City of Grain Valley
AMOUNT OF ISSUE: \$12,125,000.00 (Series 2022A) COUNTY: Jackson
(a portion of \$14,000,000 authorized)
DATE OF ISSUE: August 31, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of site development and the construction, furnishing and equipping of a police facility.

Rate of Interest	Amount	Maturity
5.00000%	\$855,000.00	03/01/2025
5.00000%	\$900,000.00	03/01/2026
5.00000%	\$950,000.00	03/01/2027
5.00000%	\$1,320,000.00	03/01/2028
5.00000%	\$1,465,000.00	03/01/2029
5.00000%	\$1,540,000.00	03/01/2030
5.00000%	\$1,615,000.00	03/01/2031
5.00000%	\$1,700,000.00	03/01/2032
4.00000%	\$1,780,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2031, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: J.P. Morgan Securities LLC, New York, New York

PURCHASE PRICE: \$13,960,005.81

INTEREST RATE: 2.44314%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$282,044,083.00

INDEBTEDNESS: (Including this issue) \$20,995,000.00

NOTICE OF ELECTION: Published in the Focus on Oak Grove newspaper on March 17 and 24, 2022; published in the Examiner newspaper on March 22 and 29, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 969 No - 439

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about July 26, 2022..

NUMBER OF BIDS RECEIVED: 10